

Appendix 1: Business Continuity Planning – Disclosure

RubinBrown Corporate Finance LLC (the “Firm” or “RBCF”) has developed a Business Continuity Plan on how the Firm will respond to events that significantly disrupt its business. Since the timing and impact of disasters and disruptions is unpredictable, the Firm will have to be flexible in responding to actual events as they occur. With that in mind, the Firm is providing you with this information on its business continuity plan.

Contacting Us – If after a significant business disruption, you cannot contact the Firm as you usually do at (314) 678-3531, you should call the Firm’s alternative number (314) 494-7793 or (303) 952-1295 or 917-432-8618 .

RubinBrown Corporate Finance’s Business Continuity Plan – The Firm plans to quickly recover and resume business operations after a significant business disruption and respond by safeguarding the Firm’s employees and property, making a financial and operational assessment, protecting the Firm’s books and records, and allowing the Firm’s customers to transact business. In short, the Firm’s business continuity plan is designed to permit it to resume operations as quickly as possible, given the scope and severity of the significant business disruption.

The Firm’s business continuity plan addresses: data backup and recovery; all mission critical systems; financial and operational assessments; alternative communications with customers, employees, and regulators; alternate physical location of employees; critical suppliers, contractors, bank and counter-party impact; regulatory reporting; and assuring its customers prompt access to their funds and securities if the Firm is unable to continue its business.

Varying Disruptions – Significant business disruptions can vary in their scope, such as only the Firm, a single building housing the Firm, the business district where the Firm is located, the city where the Firm is located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only the Firm or a building housing the Firm, the Firm will transfer its operations to a local site when needed and expect to recover and resume business within four hours. In a disruption affecting the Firm’s business district, city, or region, the Firm will transfer its operations to a site outside of the affected area and recover and resume business within twenty-four hours. In either situation, the Firm plans to continue in business and notify you through the Firm’s website <http://www.rubinbrowncf.com> or similar, or its customer emergency number, (314) 678-3661 (Mr. Greg Standeford).

For more information – If you have questions about our business continuity planning or wish to request a copy of the Business Continuity Procedures, you can contact RubinBrown Corporate Finance’ chief compliance officer Leonard Barenboim at (917) 432-8618.